



THERAPYAPPOINTMENT EXTENDED PROFILE



therapyappointment

OVERVIEW

TherapyAppointment is a comprehensive electronic medical record (EMR) and practice management software tailored for mental health professionals.

Designed by therapists for therapists, it offers a suite of tools to streamline administrative tasks and enhance client interactions.

KEY FEATURES:

- **Scheduling and reminders:** TherapyAppointment provides customizable calendar settings, enabling therapists to manage their availability effectively. The platform supports online self-scheduling, allowing clients to view available slots and book appointments conveniently. Automated reminders help reduce no-shows and keep both therapists and clients informed.
- **Client portal:** A secure, HIPAA-compliant portal facilitates seamless communication between therapists and clients. Clients can schedule appointments, access billing information, and engage in secure messaging, enhancing the overall therapy experience.
- **Billing and claims:** The software simplifies financial operations with integrated billing and claims management. Therapists can process payments, manage invoices, and handle insurance claims efficiently, ensuring timely reimbursements.
- **Notes and charting:** TherapyAppointment offers customizable note templates, enabling therapists to [document sessions accurately](#) and maintain comprehensive client records. This feature supports compliance with industry standards and facilitates continuity of care.
- **Telehealth integration:** Recognizing the growing demand for virtual therapy sessions, TherapyAppointment includes reliable telehealth functionalities. This integration allows therapists to conduct secure video sessions, expanding access to care for clients.
- **Data and reports:** The platform provides robust reporting tools, offering insights into practice performance. Therapists can track metrics such as appointment trends, financial summaries, and client progress, aiding in informed decision-making.

SECURITY AND COMPLIANCE

TherapyAppointment prioritizes data security and client confidentiality. The platform is HIPAA-compliant, employing industry-leading technology and practices to safeguard sensitive information. TherapyAppointment emphasizes that client data is never sold, ensuring privacy and trust.



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	TherapyAppointment
COMPLIANCE	
HIPAA	✓
ICD-10	✓
CPT	✓
HL7	✓
SPECIALTY	
ALLERGY AND IMMUNOLOGY	✗
ANESTHESIOLOGY	✗
BARIATRICS	✗
CARDIOLOGY	✗
COMMUNITY HEALTH CENTERS	✗
CORRECTIONAL HEALTH	✗
DENTISTRY	✗
DERMATOLOGY	✗
DIALYSIS CLINIC	✗
ENDOCRINOLOGY	✗
FAMILY MEDICINE	✗
GASTROENTEROLOGY	✗
GENERAL PRACTITIONER	✗

INFECTIOUS DISEASES	×
INTERNAL MEDICINE	×
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	×
NEUROLOGY AND NEUROSURGERY	×
OBSTETRICS AND GYNECOLOGY	×
OCCUPATIONAL MEDICINE	×
ONCOLOGY AND HEMATOLOGY	×
OPHTHALMOLOGY	×
ORTHOPEDICS AND SPORTS MEDICINE	×
OTOLARYNGOLOGY	×
PAIN MANAGEMENT	×
PEDIATRICS	×
PHYSICAL THERAPY AND REHABILITATION	×
PLASTIC SURGERY	×
PODIATRY	×
PROCTOLOGY	×
PULMONOLOGY	×
RADIOLOGY	×
RHEUMATOLOGY	×
SLEEP MEDICINE AND CENTERS	×
SPEECH THERAPY	✓
SURGERY	×
URGENT CARE	×
UROLOGY	×

VASCULAR DISEASES AND PHLEBOLOGY	✗
OTHER SPECIALTIES	✓
CHIROPRACTIC	✗
PRACTICE SIZE	
SOLO PRACTICE	✓
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✓
ADDITIONAL INFORMATION	
IOS APP	✗
ANDROID APP	✗
MULTI-OFFICE	✗
WEB APP	✓
SOFTWARE FEATURES	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✗
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	✗
MEDICAL TEMPLATES	✓
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✓
PATIENT PORTAL	✓

REFERRALS	✓
REPORTING AND ANALYTICS	✓
SCHEDULING	✓
VOICE RECOGNITION	✗
E-PRESCRIPTION	✓
FURTHER INFORMATION	
ONC-ATCB	2011 edition
IMPLEMENTATION TIMEFRAME	1 week
PRICING	Free 30-day trial. Plans priced between \$10 and \$59/month per number of sessions.



therapyappointment

SOFTWARE SCREENSHOTS

therapyappointment + New Messages Settings JD John Dorian

- Home
- Clients
- Calendar
- Billing
- Reports

Today

Today's Appointments

- Grant McLaren (90837)
9:00 AM, 60 minutes, no chart yet
- Grace Day (90837)
10:00 AM, 60 minutes, no chart yet
- Jenny Appleseed (90837)
11:00 AM, 60 minutes
- Ima Client
1:00 PM, 60 minutes

Charts Awaiting Review

- Grant McLaren
8/19/24 9:00 AM appointment
- 9 Uncharted Appointments
The oldest is 10 days old.
- 2 Incomplete Charts
The oldest is 6 days old.
- No Forms to Complete
No forms need completion.

Expiring Treatment Plans

- Grant McLaren
It expires in 3 days.

Unconfirmed Appointments

- No Unconfirmed Sessions
All of your upcoming clients have confirmed.

Client Management

- Intake Wizard
Make sure new clients are ready for sessions.
- 2 New Clients
Review your new clients.
- Client Retention
Clients who may need to be scheduled.

Insurance Policy Problems

- No policies expiring.
All active, insured clients have current policies.
- No pre-certs expiring.
None expiring in the next two weeks.
- No visit limit problems.
Nobody is approaching or exceeding visit limits.
- No unconfirmed policies.
No policies need benefits confirmation.
- 1 Unverified Insurance
1 client client-provided policy has not been verified.

Grant McLaren : 08/22/2024 11:00 - 12:00 PM with John Dorian

Summary | **Scheduling** | Chart | Billing

Last / Next Appointment: 08/22/2024 at 9:00 AM / None

Chart Entry Style: Progress Note (HIPAA)

CPT Code / Units: (90837 - \$100.00) Psychotherapy 60 min \$ 100.00 1 +

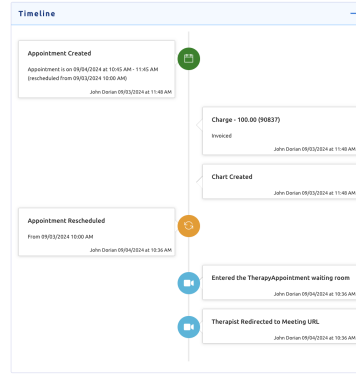
Service Modifiers: [] [] [] []

Start Date / Time: 08/22/2024 11:00am

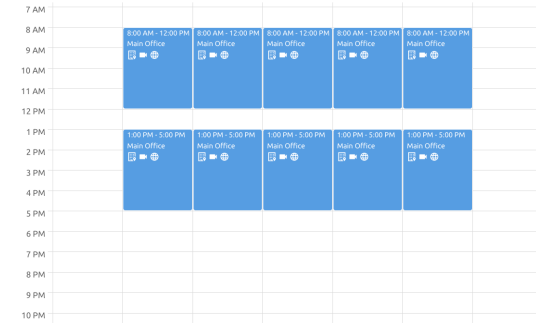
End Date / Time: 08/22/2024 11:50am

POS Code: 02 - Telehealth Provided Other than in Patient's Home

Primary Insurance: UnitedHealthcare (UHC) (87726)



My Weekly Availability



I'm Done >

Add Exception (+)

Remove Exception (-)

Edit Exception (pencil)

Out of Office (calendar)

Clear (calendar)

Help

- Add exceptions to create different sets of availability
- Draw times when you're available
- Click them to edit locations and other properties
- Drag them or their bottom border to change their times

therapypointment | Messages | Grant McLaren

Documents and Forms

Online Forms

Your provider has asked that you complete the following forms online.

Name	Assigned	Provider	Status
Assessment: GAD-7	August 21st 2024 10:51 AM by John Dorian	John Dorian	Not Started
Assessment: MDQ	August 21st 2024 10:51 AM by John Dorian	John Dorian	Not Started
Consent to Release of Information	March 19th 2024 4:24 PM by John Dorian	John Dorian	Completed

PDF Documents

Name	Added	Added By	Viewed?	Signed?	View
HIPAA Notice of Privacy Practices	08/19/2024	John Dorian	Yes	Yes	View
New Client Information - Welcome!	08/21/2024	John Dorian	Yes	Yes	View

therapypointment | Client Registration

Personal Information | Insurance | Credit Card | Form (1 / 5) | Confirmation

Client registration Form: Last Name: Grant McLaren, Date of Birth: 08/19/80, First Name: Grant McLaren, 123 Main St, Apt 101, Nashville, TN 37203, (615) 555-1234, emc@mc.com

Please complete the following form prior to your first session, as it will contain information that will be useful to your treatment. If you ARE NOT the patient (for example if you are filling this out for a child or relative) please fill in the form about the patient to the best of your knowledge.

SYMPTOMS

Click the box beside each concern experienced recently:

<input type="checkbox"/> Anxiety	<input type="checkbox"/> Depression	<input type="checkbox"/> Sleep Problem
<input type="checkbox"/> Thoughts of Suicide	<input type="checkbox"/> Panic	<input type="checkbox"/> Unusual Thoughts
<input type="checkbox"/> Weight Gain or Loss	<input type="checkbox"/> Changes in Weight	<input type="checkbox"/> Crying Spells
<input type="checkbox"/> Memory Problems	<input type="checkbox"/> Social Problems	<input type="checkbox"/> Relationship Difficulties
<input type="checkbox"/> Trapped or Stuffy	<input type="checkbox"/> Irritability	<input type="checkbox"/> Low Energy
<input type="checkbox"/> Concentration Problems	<input type="checkbox"/> Restlessness	<input type="checkbox"/> Nervous
<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> Legal Difficulties	<input type="checkbox"/> Drug Use
<input type="checkbox"/> Drinking Problem	<input type="checkbox"/> Boredom	<input type="checkbox"/> Hopelessness
<input type="checkbox"/> Stress	<input type="checkbox"/> Suicidal Thoughts	<input type="checkbox"/> Work Problems
<input type="checkbox"/> Feeling Confused	<input type="checkbox"/> Guilt Feelings	<input type="checkbox"/> Isolation
<input type="checkbox"/> Feeling Lonely	<input type="checkbox"/> Thoughts of Hurting Others	<input type="checkbox"/> Concerns
<input type="checkbox"/> Worry	<input type="checkbox"/> Money Problems	<input type="checkbox"/> Difficulty with Decisions
<input type="checkbox"/> Specific Fear	<input type="checkbox"/> Obsessive	<input type="checkbox"/> Physical Ailms

Skip Form | Save