EHR IN PRACTICE

CAREPATRON

EXTENDED PROFILE

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OVERVIEW

Carepatron is a customizable, all-in-one EHR and practice management software designed to anticipate practitioners' needs, organizing the layout and placing features to simplify tasks such as securely storing documents, integrating with other tools, and streamlining clinical documentation

CAREPATRON APP

The Carepatron app is a mobile-friendly extension of the platform, designed for healthcare professionals who need on-the-go access to patient data, appointment schedules, and clinical tools. Compatible with both iOS and Android devices, the app enables providers to deliver quality care without being tied to their desks. Patients can also use the app to access the patient portal, enhancing communication and engagement.

IS CAREPATRON HIPAA COMPLIANT?

Yes, Carepatron is fully HIPAA, GDPR, PIPEDA, and SOC 2 compliant, ensuring that all patient data is securely stored and shared in accordance with federal regulations.

This carries over to Carepatron AI, which generates instant, accurate answers based on context from any work within and connected to the software. Ptactionioners can transcribe and summarize, generate SOAP notes, and personalize client care through treatment templates, error-free.

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SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Carepatron
ADDITIONAL INFORMATION	
IOS APP	✓
ANDROID APP	✓
MULTI-OFFICE	✓
WEB APP	✓
COMPLIANCE	
HIPAA	✓
ICD-10	✓
CPT	✗
HL7	✗
SPECIALTY	
ALLERGY AND IMMUNOLOGY	✗
ANESTHESIOLOGY	✗
BARIATRICS	✗
CARDIOLOGY	✗
COMMUNITY HEALTH CENTERS	✗
CORRECTIONAL HEALTH	✗
DENTISTRY	✗
DERMATOLOGY	✗
DIALYSIS CLINIC	✗

ENDOCRINOLOGY	✗
FAMILY MEDICINE	✓
GASTROENTEROLOGY	✗
GENERAL PRACTITIONER	✗
INFECTIOUS DISEASES	✗
INTERNAL MEDICINE	✓
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	✗
NEUROLOGY AND NEUROSURGERY	✗
OBSTETRICS AND GYNECOLOGY	✗
OCCUPATIONAL MEDICINE	✓
ONCOLOGY AND HEMATOLOGY	✗
OPHTHALMOLOGY	✗
ORTHOPEDICS AND SPORTS MEDICINE	✗
OTOLARYNGOLOGY	✗
PAIN MANAGEMENT	✗
PEDIATRICS	✓
PHYSICAL THERAPY AND REHABILITATION	✓
PLASTIC SURGERY	✗
PODIATRY	✗
PROCTOLOGY	✗
PULMONOLOGY	✗
RADIOLOGY	✗
RHEUMATOLOGY	✗
SLEEP MEDICINE AND CENTERS	✗

SPEECH THERAPY	✗
SURGERY	✗
URGENT CARE	✗
UROLOGY	✗
VASCULAR DISEASES AND PHLEBOLOGY	✗
OTHER SPECIALTIES	✓
CHIROPRACTIC	✗
PRACTICE SIZE	
SOLO PRACTICE	✓
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✓
SOFTWARE FEATURES	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✓
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	✗
MEDICAL TEMPLATES	✓
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✓
PATIENT PORTAL	✓
REFERRALS	✓

REPORTING AND ANALYTICS	✔
SCHEDULING	✔
VOICE RECOGNITION	✔
E-PRESCRIPTION	✔
FURTHER INFORMATION	
ONC-ATCB	2014
ONC-ATCB CERTIFYING BODY	Drummond
PRICING	Free: $0 per user/month, Essential: $14 per user/month (billed annually), Plus: $19 per user/month (billed annually), Advanced: $24 per user/month (billed annually)

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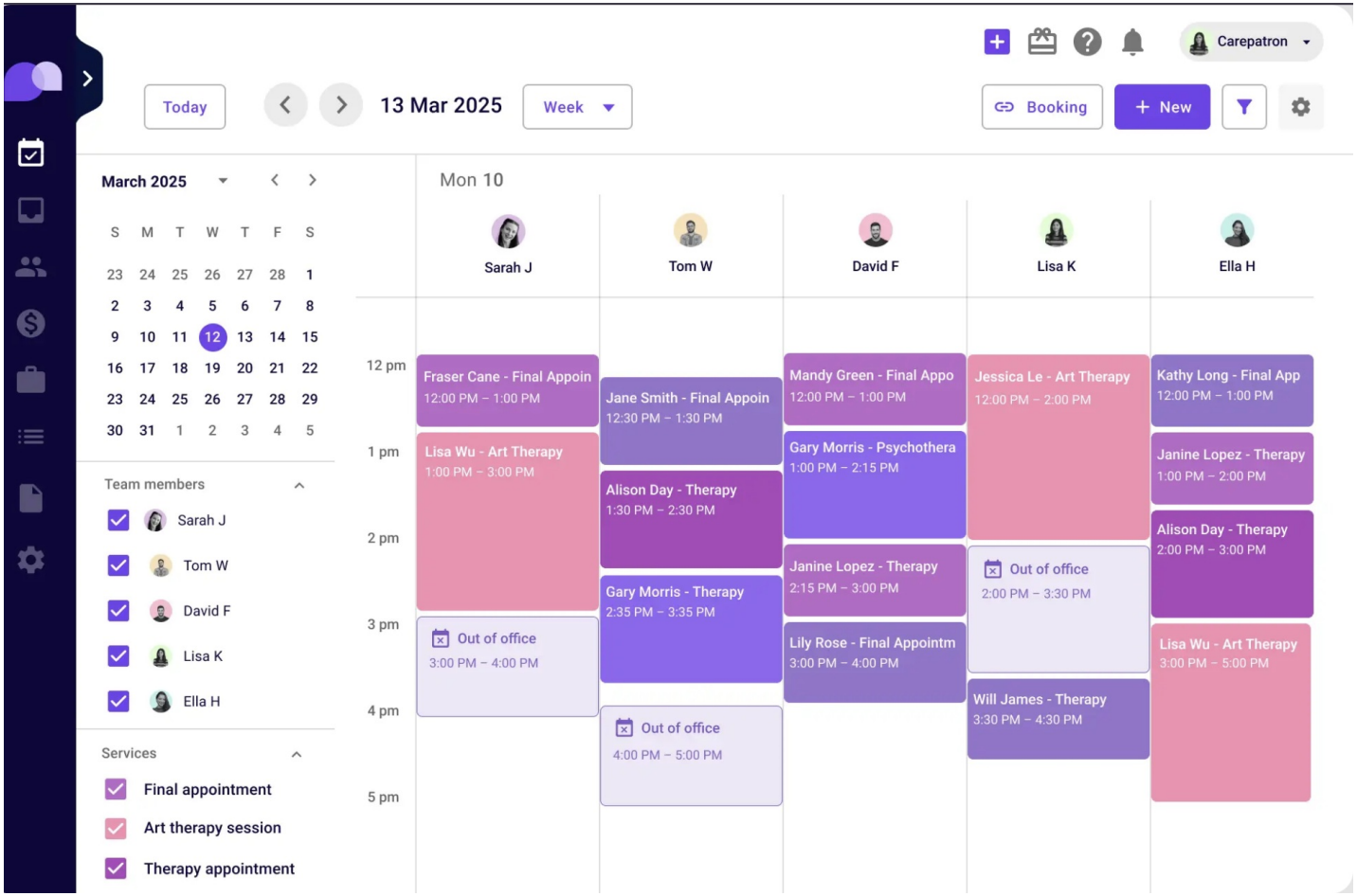
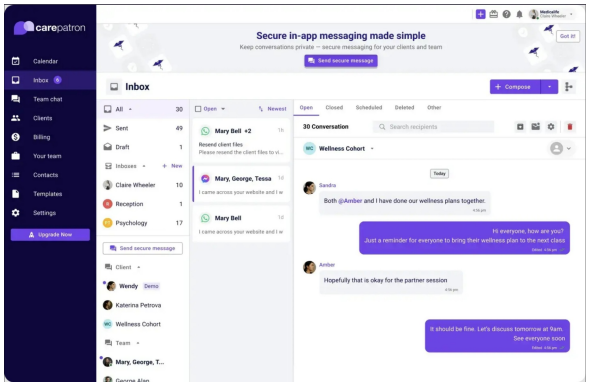
SOFTWARE SCREENSHOTS

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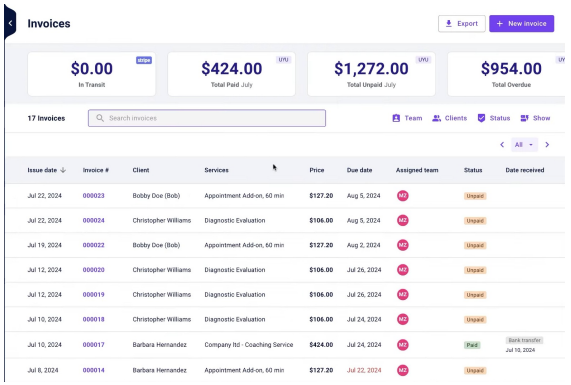
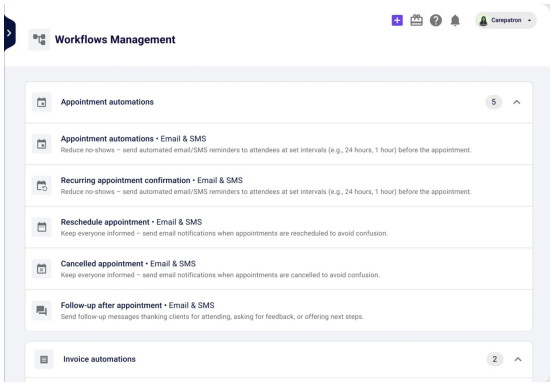
Calendar
Inbox
Team chat
Clients
Billing
Your team
Contacts
Templates
Settings
Upgrade Now
Secure in-app messaging made simple
Keep conversations private — secure messaging for your clients and team
Send secure message
Got it!
Inbox
Compose
All 30
Sent 49
Draft 1
Inboxes
Claire Wheeler 10
Reception 1
Psychology 17
Send secure message
Client
Wendy Demo
Katerina Petrova
Wellness Cohort
Team
Mary, George, T...
Open
Newest
Closed
Scheduled
Deleted
Other
30 Conversation
Search recipients
Wellness Cohort
Mary Bell +2
Resend client files
Please resend the client files to vi...
Mary, George, Tessa
I came across your website and I w
Mary Bell
I came across your website and I w
Today
Sandra
Both @Amber and I have done our wellness plans together.
Hi everyone, how are you?
Just a reminder for everyone to bring their wellness plan to the next class
Amber
Hopefully that is okay for the partner session
It should be fine. Let's discuss tomorrow at 9am.
See everyone soon


Invoices
Export
New invoice
$0.00
In Transit
$424.00
Total Paid July
$1,272.00
Total Unpaid July
$954.00
Total Overdue
17 Invoices
Search invoices
Team
Clients
Status
Show
All
Issue date
Invoice #
Client
Services
Price
Due date
Assigned team
Status
Date received
Jul 22, 2024 000023 Bobby Doe (Bob) Appointment Add-on, 60 min $127.20 Aug 5, 2024 MZ Unpaid
Jul 22, 2024 000024 Christopher Williams Diagnostic Evaluation $106.00 Aug 5, 2024 MZ Unpaid
Jul 19, 2024 000022 Bobby Doe (Bob) Appointment Add-on, 60 min $127.20 Aug 2, 2024 MZ Unpaid
Jul 12, 2024 000020 Christopher Williams Diagnostic Evaluation $106.00 Jul 26, 2024 MZ Unpaid
Jul 12, 2024 000019 Christopher Williams Diagnostic Evaluation $106.00 Jul 26, 2024 MZ Unpaid
Jul 10, 2024 000018 Christopher Williams Diagnostic Evaluation $106.00 Jul 24, 2024 MZ Unpaid
Jul 10, 2024 000017 Barbara Hernandez Company ltd · Coaching Service $424.00 Jul 24, 2024 MZ Paid Bank transfer Jul 10, 2024
Jul 8, 2024 000014 Barbara Hernandez Appointment Add-on, 60 min $127.20 Jul 22, 2024 MZ Unpaid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Workflows Management
Appointment automations 5
Appointment automations • Email & SMS
Reduce no-shows – send automated email/SMS reminders to attendees at set intervals (e.g., 24 hours, 1 hour) before the appointment.
Recurring appointment confirmation • Email & SMS
Reduce no-shows – send automated email/SMS reminders to attendees at set intervals (e.g., 24 hours, 1 hour) before the appointment.
Reschedule appointment • Email & SMS
Keep everyone informed – send email notifications when appointments are rescheduled to avoid confusion.
Cancelled appointment • Email & SMS
Keep everyone informed – send email notifications when appointments are cancelled to avoid confusion.
Follow-up after appointment • Email & SMS
Send follow-up messages thanking clients for attending, asking for feedback, or offering next steps.
Invoice automations 2