



CERBO EHR

EXTENDED PROFILE



OVERVIEW

Cerbo EHR is an all-in-one platform designed for functional medicine, direct primary care, and cash-only practices. Built by clinicians, it streamlines clinical workflows, patient engagement, and billing into a single solution. Cerbo serves over 5,000 practitioners and remains fully HIPAA-compliant to ensure the secure handling of health records and patient communications.

PRACTICE MANAGEMENT

Cerbo's scheduling dashboard displays appointments, reminders and tasks in a color-code calendar that can be filtered by provider or appointment type. The charge list and billing module allows users to define services and set different fees for membership or non-membership patients.

Embedded credit card processing (via Stripe, Bluefin, or Propelr) supports point-of-care payments and online invoicing, while subscription billing automates recurring charges for concierge and direct-pay models.

CLINICAL CHARTING

Cerbo's charting environment is centered around its "Chart Parts" templating system. Users can insert blocks of text, diagnoses, orders, supplements or custom treatment plans with just a few keystrokes; each template pulls context-specific data (e.g, lab results or medication history) into the notes, which can be coupled with user-defined default views so that providers can focus on what matters most during patient encounters.

INTEGRATIONS AND COMPLIANCE

Built to connect with 40+ lab partners, Cerbo parses incoming HL7 results, highlights abnormal values, and stores data for trend analysis.

It supports e-prescribing (including controlled substances), integrated incoming/outgoing fax, and maintains a nationwide pharmacy directory updated through the aforementioned patient portal. Cerbo's infrastructure adheres to industry standards for data protection, ensuring patient data remains confidential and traceable.



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Cerbo EHR
COMPLIANCE	
HIPAA	✓
ICD-10	✓
CPT	✓
HL7	✓
SPECIALTY	
ALLERGY AND IMMUNOLOGY	✗
ANESTHESIOLOGY	✗
BARIATRICS	✗
CARDIOLOGY	✗
COMMUNITY HEALTH CENTERS	✗
CORRECTIONAL HEALTH	✗
DENTISTRY	✗
DERMATOLOGY	✗
DIALYSIS CLINIC	✗
ENDOCRINOLOGY	✗
FAMILY MEDICINE	✓

GASTROENTEROLOGY	×
GENERAL PRACTITIONER	✓
INFECTIOUS DISEASES	×
INTERNAL MEDICINE	✓
MENTAL AND BEHAVIORAL HEALTH	×
NEPHROLOGY	×
NEUROLOGY AND NEUROSURGERY	×
OBSTETRICS AND GYNECOLOGY	×
OCCUPATIONAL MEDICINE	×
ONCOLOGY AND HEMATOLOGY	×
OPHTHALMOLOGY	×
ORTHOPEDICS AND SPORTS MEDICINE	×
OTOLARYNGOLOGY	×
PAIN MANAGEMENT	×
PEDIATRICS	×
PHYSICAL THERAPY AND REHABILITATION	×
PLASTIC SURGERY	×
PODIATRY	×
PROCTOLOGY	×
PULMONOLOGY	×
RADIOLOGY	×
RHEUMATOLOGY	×
SLEEP MEDICINE AND CENTERS	×
SPEECH THERAPY	×
SURGERY	×

URGENT CARE	✗
UROLOGY	✗
VASCULAR DISEASES AND PHLEBOLOGY	✗
OTHER SPECIALTIES	✓
CHIROPRACTIC	✗
PRACTICE SIZE	
SOLO PRACTICE	✓
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✗
ADDITIONAL INFORMATION	
IOS APP	✗
ANDROID APP	✗
MULTI-OFFICE	✗
WEB APP	✓
SOFTWARE FEATURES	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✗
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	✓
MEDICAL TEMPLATES	✓
PATIENT DEMOGRAPHICS	✓

PATIENT HISTORY	✓
PATIENT PORTAL	✓
REFERRALS	✓
REPORTING AND ANALYTICS	✓
SCHEDULING	✓
VOICE RECOGNITION	✓
E-PRESCRIPTION	✓
FURTHER INFORMATION	
PRICING	Prescribing Provider: \$268/month, Non-prescribing provider: \$244/month, Supporting/alternate provider: \$121/month, Clinical/Admin staff: \$60/month, Restricted access user: \$15/one-time *All prices per full-time user.*



SOFTWARE SCREENSHOTS

The screenshot displays the Cerbo medical software interface. At the top, a navigation bar includes 'Scheduling', 'Admin', 'Reporting', 'Preferences', 'Tasks (20)', 'Generate', 'My Links', 'Pt Portal', and a search bar for patients. The main content area is divided into several sections:

- Left Sidebar:** Contains patient information for John Doe, including his name, age (39), and date of birth (11/20/1981). It also lists 'Health Maintenance' (1 Month Check-in: 02/01/2021), 'Patient Information' (Home, Mobile, Work, EM, and Provider details), 'Admin Notes', 'Social/Family Notes', 'Facilities/Specialists', and 'Vaccines'.
- Central Note Editor:** Shows a note titled '02/23/2021 2:08 pm -' with the following text: 'Acne vulgaris. Reviewed acne causes, descriptions and clinical course. Over-the-counter interventions and medications reviewed. Recommended typical hygiene measures including water-based facial products, washing regularly with mild soap, and refraining from picking and popping the pustules. Expectations of therapy discussed. Side effects, risks and benefits of medications discussed. Refill process reviewed. Given prescription for **Rx**'. Below the text are buttons for 'Save', 'Save & Sign', and 'Exit'. There are also options to 'Upload MP3 and add to dictation queue' and 'Attach Document or Image'.
- Right Panel:** Contains several medical data sections:
 - Assessment / Diagnosis:** A section with a '- Find DX to Assign -' button and the text 'No Diagnoses Found'.
 - Plan Rx / Orders / Vaccines:** A section with a plus icon.
 - Charges / Payments:** A section with the text 'No charges currently posted'.
 - Past Med Hx:** Lists 'Type 1 diabetes mellitus without complications', 'Hypertension', and 'No Scans Listed in PMH'. It includes a button to 'Click to add a pmh note'.
 - Patient Vitals:** Displays 'BP: 120/80 @ 0b/m', 'Wt: 165', 'Ht: 66', and 'BMI: 26.63'. It also shows 'Intellect N/A', 'LMP N/A', 'Nutrition N/A', 'O2Sat N/A', 'Resp N/A', and 'Sleep N/A'. The most recent update is '2020-12-21 14:45:19'.
 - Medications:** A section with tabs for 'Medications', 'Supplements', and 'Pellets'. It lists three instances of 'Lisinopril - 20MG QD' with status 'ADMIN (recorded 02/02/21)', 'EXPIRED (10/18/20 - 01/16/21)', and 'EXPIRED (10/16/20 - 02/13/21)'. It includes a button to 'Click to add text note'.
 - Allergy, Intolerance, Discont.:** A section with the text 'No Allergies Listed'.
 - Open Orders:** A section with a table of orders:

Order	Date
NO SOAP (Admin)	11/12/20
<input type="checkbox"/> 11/19/21 Authorization	
[TITLE]	10/18/20
<input type="checkbox"/> Urinalysis, nonauto.w/scope	
 - Bottom Right:** Buttons for 'Need to Know' and 'Encounters'.

