

THERASOFT

EXTENDED PROFILE

OVERVIEW

Therasoft (also known as Therasoft Online) is a cloud-based, AI-assisted practice management system for therapists, counselors, psychiatrists, and social workers. The platform, as well as its iOS and Android companion apps meet HIPAA and PCI compliance standards.

ADMINISTRATIVE TOOLS:

- **Scheduling and calendar:** Book and track appointments, set recurring sessions, and send automated reminders by text or email. The calendar syncs across devices.
- **Client registration and portal:** Clients fill out digital intake forms, share documents, send secure messages, and see their appointments through the portal.
- **Insurance claims and billing:** Submit electronic claims, post ERAs, and manage third-party billing. Therasoft also offers a separate insurance billing service.
- **Payment processing:** Accept credit card and ACH payments.

CLINICAL TOOLS

- **Progress notes:** Write notes in standard formats such as SOAP, DAP, BIRP, and GIRP, using customizable templates. The AI-assisted option can generate draft notes, which clinicians can then review.
- **Assessments and treatment plans:** Complete clinical assessments, build treatment plans, and track goals and progress over time.
- **Telehealth:** Run video sessions natively (integrated with VidyoConnect).
- **E-prescribing: Controlled** substance prescribing (EPCS) and drug database.



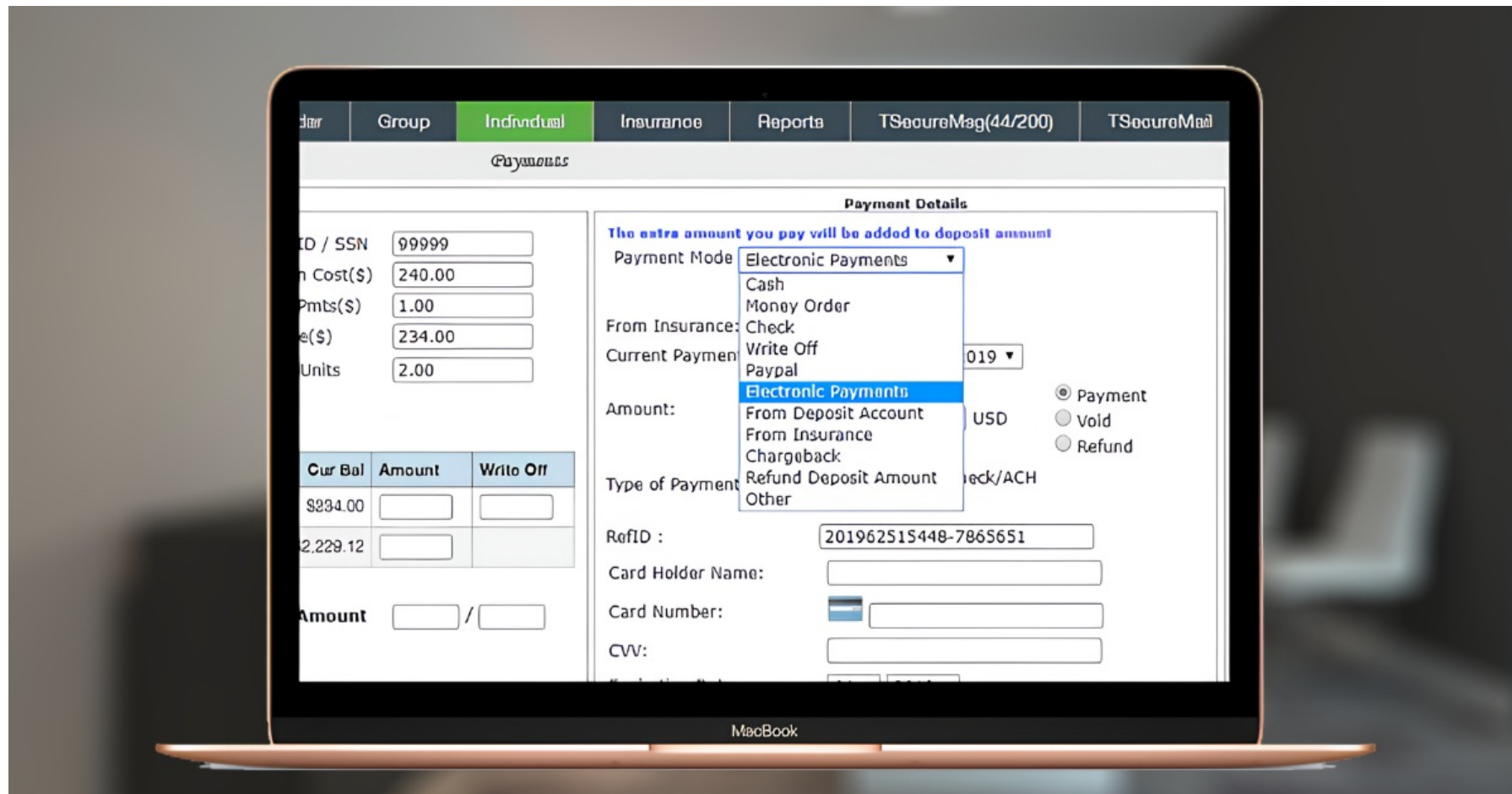
SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Therasoft
ADDITIONAL INFORMATION	
IOS APP	✓
ANDROID APP	✓
MULTI-OFFICE	✓
WEB APP	✓
COMPLIANCE	
HIPAA	✓
ICD-10	✗
CPT	✗
HL7	✗
SPECIALTY	
ALLERGY AND IMMUNOLOGY	✗
ANESTHESIOLOGY	✗
BARIATRICS	✗
CARDIOLOGY	✗
COMMUNITY HEALTH CENTERS	✗
CORRECTIONAL HEALTH	✗
DENTISTRY	✗
DERMATOLOGY	✗
DIALYSIS CLINIC	✗

ENDOCRINOLOGY	×
FAMILY MEDICINE	×
GASTROENTEROLOGY	×
GENERAL PRACTITIONER	×
INFECTIOUS DISEASES	×
INTERNAL MEDICINE	×
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	×
NEUROLOGY AND NEUROSURGERY	×
OBSTETRICS AND GYNECOLOGY	×
OCCUPATIONAL MEDICINE	×
ONCOLOGY AND HEMATOLOGY	×
OPHTHALMOLOGY	×
ORTHOPEDICS AND SPORTS MEDICINE	×
OTOLARYNGOLOGY	×
PAIN MANAGEMENT	×
PEDIATRICS	×
PHYSICAL THERAPY AND REHABILITATION	×
PLASTIC SURGERY	×
PODIATRY	×
PROCTOLOGY	×
PULMONOLOGY	×
RADIOLOGY	×
RHEUMATOLOGY	×
SLEEP MEDICINE AND CENTERS	×

SPEECH THERAPY	×
SURGERY	×
URGENT CARE	×
UROLOGY	×
VASCULAR DISEASES AND PHLEBOLOGY	×
OTHER SPECIALTIES	×
CHIROPRACTIC	×
PRACTICE SIZE	
SOLO PRACTICE	✓
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	×
OVER 50 PHYSICIANS	×
SOFTWARE FEATURES	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	×
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	×
MEDICAL TEMPLATES	✓
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✓
PATIENT PORTAL	✓
REFERRALS	×

REPORTING AND ANALYTICS	✓
SCHEDULING	✓
VOICE RECOGNITION	✗
E-PRESCRIPTION	✓
FURTHER INFORMATION	
PRICING	\$69/clinician/month



Therasoft®

Front Desk

My accountCompany #5413Open a companySign out

My ClinicMy StaffMy AgentsMy LinksLanding PageMy Leads

Front Desk: Seattle Wellness Center Frontdesk

Update how your Front Desk sounds, what it says, and its number. Changes go live right away.

Add AgentDelete Agent

✓

Your practice

Confirmed both your Therasoft account

Confirmed

Practice name

City / State / Zip

Email

Seattle Wellness Center

Seattle, WA 98125

frontdesk@seattlewellnesscenter.com

Address

Phone number

Contact person

155 NE 100th St

206.635.1952

Seattle Wellness Center

✓

Your local phone line

+1 (206) 472-1816

Ready

▼

✓

Greeting

Voice: Custom voice

Ready

▼

✓

Where new leads go

frontdesk@seattlewellnesscenter.com

Ready

▼

✓

Confirmation email

Emailed to a client after your Front Desk takes a message

Ready

▼

A smartphone displaying the Therasoft mobile app interface. The screen shows a 'Insurance' section with a list of insurance providers and their details. The background is a blurred office setting.